MANOMAY TEX INDIA LIMITED [Formerly known as Manomay Tex India Private Limited] REGD. OFF.: - 32, HEERA PANNA MARKET PUR ROAD, BHILWARA - 311001 (RAJ)

CIN: U18101RJ2009PLC028647 Mail Id: ykladdha@hotmail.com Contact No.: 01482-246983

MTIL/BSE/2017-18

Date: 07th June, 2017

Online Filing at: listing.bseindia.com

To. The General Manager, DCS-CRD **BSE** Limited PhirozeJeejeebhov Towers Dalal Street Mumbai- 400001(MH)

**BSE Scrip ID: Manomay** 

BSE Scrip Code: 540396

Subject: Filing of Statement for Utilization of Public Issue Proceeds and declaration regarding No deviation(s)/variation(s), from the Objects stated in Prospectus, as per requirement of Regulation 32 of the SEBI (LODR) Regulations, 2015.

Dear Sir/Madam,

Pursuant to Regulation 32 of the SEBI (LODR) Regulations, 2015, please find enclosed herewith Statement for Utilization of Public Issue Proceeds for half year/year ended 31st March, 2017 and declaration regarding no deviation(s)/variation(s) from the Objects stated in Prospectus.

We hereby further inform that the said statement is also reviewed and approved by Audit Committee of the Board at its meeting held on 30th May, 2017 as per the requirement of Regulation 32(3) of the SEBI (LODR) Regulations, 2015 and is also available on the website of the company.

You are requested to please take on record the aforesaid document for information.

Thanking You Yours Faithfully,

For Manomay Tex India Limited

Prateek Jain

Company Secretary

and Compliance Officer

M. No. A45051

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## STATEMENT FOR UTILIZATION OF PUBLIC ISSUE PROCEEDS FOR HALF YEAR/YEAR ENDED 31<sup>ST</sup> MARCH 2017 AND DECLARATION REGARDING NO DEVIATION(S)/ VARIATIONS(S) FROM THE OBJECTED STATED IN PROSPECTUS

The Company has come out with Initial Public Offer of 38,04,000 equity shares of Face Value of Rs. 10/per share at an Issue Price of Rs. 30/- per share and generated funds of Rs.11,41,20,000/- for the purposes and objects as mentioned in Prospectus dated 21<sup>th</sup> March, 2017. The Company submits the following statement towards the utilization of the proceeds as under:

(Amount in Rupees)

S.No.	Category wise variation (purpose of raising funds through public issue)	Amount raised in public issue for the object mentioned in prospectus	Actual utilization of issue proceeds till 31st March 2017	Balance amount to be utilized as on 31 <sup>st</sup> March 2017	Deviation(s)/ Variation(s) if, any
1	Working Capital requirement	8,50,00,000	8,50,00,000	Nil	Nil
2	General corporate purpose	2,16,20,000	2,16,20,000	Nil	Nil
3	Issue Expenses	75,00,000	75,00,000	Nil	Nil
	Total	114120000	114120000	Nil	Nil

As per Regulation 32 of SEBI (LODR) Regulations, 2015, we hereby confirm that public issue proceeds have been fully utilized and there is no deviation/variation in actual utilization of public issue proceeds from the objects as stated in the Prospectus dated 21<sup>th</sup> March, 2017.

For Mandray Tex India Limited

Yogesh Laddha Managing Director [DIN: 02398508]

Date: 30/05/2017 Place: Bhilwara